

SHAW BROTHERS (HONG KONG) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00080)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement dated 27 February 2009 issued jointly by the Company and the Offeror (the “**Joint Announcement**”) in relation to the results of the Court Meeting and the EGM. Unless the context otherwise requires, terms defined in the Joint Announcement shall have the same meanings when used herein. All references in this announcement to times and dates are references to Hong Kong times and dates.

For the purpose of determining the entitlements of the Minority Shareholders under the Scheme of Arrangement, the register of members of the Company will be closed from Friday, 13 March 2009 to Tuesday, 17 March 2009 (both dates inclusive). During such period, no transfer of Shares will be effected. In order to qualify for the entitlements under the Scheme of Arrangement, all transfers accompanied by the relevant share certificates (if applicable) must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Thursday, 12 March 2009.

By Order of the Board
Jeremiah Rajakulendran
Company Secretary

Hong Kong, 11 March 2009