

**IN THE HIGH COURT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS NO. 67 OF 2009**

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**In the Matter  
of  
SHAW BROTHERS (HONG KONG) LIMITED  
邵氏兄弟(香港)有限公司  
and  
In the Matter  
of  
the COMPANIES ORDINANCE,  
Chapter 32 of the Laws of the Hong Kong Special  
Administrative Region**

NOTICE IS HEREBY GIVEN that a Petition was on the 27th day of February 2009 presented to the High Court of the Hong Kong Special Administrative Region for the sanctioning of a Scheme of Arrangement dated the 3rd day of February 2009 between the above-named Shaw Brothers (Hong Kong) Limited (邵氏兄弟(香港)有限公司) (the “**Company**”) and the holders of its 398,390,400 shares of HK\$0.25 each other than those 298,484,872 shares which are beneficially owned by Shaw Holdings Inc. and parties acting in concert (as defined in The Code on Takeovers and Mergers) with it and for the confirmation of the reduction of the capital of the Company involved therein.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before the Honourable Madam Justice Kwan at the High Court of the Hong Kong Special Administrative Region, Court of First Instance, No.38 Queensway, Hong Kong on Tuesday, the 17th day of March 2009 at 10:00 a.m..

ANY creditor or shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital should appear at the time of the hearing in person or by Counsel for that purpose.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Solicitors on payment of the regulated charge for the same.

DATED the 11th day of March 2009.

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(Ref: 3012/30895316)

Solicitors for the above-named Company