



SOMERLEY LIMITED

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Shaw Brothers (Hong Kong) Limited
Lot 220 Clear Water Bay Road
Kowloon, Hong Kong

Shaw Holdings Inc.
1st Level / Civic Centre
PO Box 300
Aiwo, Nauru, Central Pacific

3 February 2009

Dear Sirs,

COMPOSITE DOCUMENT ISSUED JOINTLY BY SHAW HOLDINGS INC. AND SHAW BROTHERS (HONG KONG) LIMITED (THE "COMPOSITE DOCUMENT")

We refer to the composite document to be sent to the shareholders of Shaw Brothers (Hong Kong) Limited (the "**Company**") on or around 3 February 2009 in connection with the proposal to privatise the Company by way of a scheme of arrangement under Section 166 of the Companies Ordinance. Unless the context otherwise requires, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We hereby consent and give authorisation, for the purposes of the Takeovers Code, to the issue of the Composite Document with the inclusion therein of the references to our name and our letter to the Independent Board Committee dated 3 February 2009, in the form and context in which they appear. We also consent to this letter being made available for inspection pursuant to the requirements of the Takeovers Code.

We confirm that there is no arrangement or circumstance which may affect our independence as required under the Takeovers Code. We further confirm that our letter to the Independent Board Committee was made on 3 February 2009 for incorporation in the Composite Document.

Yours faithfully,

for and on behalf of
SOMERLEY LIMITED

M. N. Sabine
Chairman